NOTICE OF THE 3RD MEETING OF THE BOARD OF DIRECTORS

NOTICE IS HEREBY GIVEN THAT the **3rd (03/2026-27)** meeting of the Board of Directors of **M/S SBC Exports Limited** will be held as per following details:-

Date & Day : 12th August, 2026; Wednesday

Time : 04:00 P.M.

Place : 49/95 Site-IV Sahibabad Industrial Area,
Ghaziabad Uttar Pradesh-201010.

The Agenda of the business to be transacted at the Meeting is enclosed/ will follow.

You are requested to make it convenient to attend the above meeting.

Please submit leave of absence in case you are not in a position to attend the meeting.

Please acknowledge receipt of this notice.

For and on behalf of
SBC Exports Limited

For SBC Exports Limited

Company Secretary

Hariom Sharma
(Company Secretary and Compliance Officer)

Date: 04.08.2026
Place: Sahibabad

Encl: Agenda

SBC EXPORTS LTD.

AGENDA FOR THE 03RD MEETING (03/2026-27) OF THE BOARD OF DIRECTORS OF THE COMPANY

Day : Wednesday
Date : 12th August, 2026
Time : 04:00 P.M.
Venue : 49/95 Site-IV Sahibabad Industrial Area Ghaziabad Uttar Pradesh- 201010.

Sr.No.	Particular
1.	Election of chairperson
2.	Ascertainment of the quorum
3.	Leave of absence
4.	To take note of minutes of the previous Board meeting.
5.	To take note of minutes of the previous Audit Committee.
6.	To consider and approve the Un-Audited Financial Results (Standalone and Consolidated) for the Quarter ended on June 30th, 2026.
7.	To consider and approve withdrawal/cancellation of the resolution relating to the issuance of equity shares to promoters and promoter Group by conversion of existing unsecured loans on a preferential basis and All Ancillary Resolutions related thereof approved by the Board at its meeting held on 29th May, 2026.
8.	To Consider any other business with the permission of chair.
9.	Vote of Thanks.

For and on behalf of
SBC Exports Limited

For SBC Exports Limited
Company Secretary

Hariom Sharma
(Company Secretary and Compliance Officer)

Date: 04.08.2026
Place: Sahibabad

ITEM NO. 1 Election of Chairperson

In terms of the provisions of the Companies Act, 2013, the Articles of Association of the Company and Secretarial Standard-1 on Meetings of the Board of Directors (SS-1), the Chairperson of the Company shall preside over the 3rd meeting of Board of Director and conduct the business set out in the agenda.

ITEM NO. 2 Ascertainment of the Quorum

Chairperson shall confirm the presence of quorum of the meeting in accordance with the provisions of Section 174 of the Companies Act, 2013 and Secretarial Standard-1 (SS-1) on Meetings of the Board of Directors.

ITEM NO. 3 Leave of absence

Leave of absence may be granted to those Directors who are not present in the meeting.

ITEM NO.4 To take note of minutes of the previous board meeting

The Singed Minutes of the previous Meeting of the Board of Directors of the Company hold on 29.05.2026, duly entered in the Minutes Book and circulated to all the Directors in accordance with the provisions of Section 118 of the Companies Act, 2013 read with Secretarial Standard-1 (SS-1) on Meetings of the Board of Directors, shall be placed before the Board for its noting.

ITEM No. 5 To take note of minutes of the previous Audit Committee.

The Signed Minutes of the previous Meeting of the Audit Committee of the Company hold on 29.05.2026, 14.06.2026 and 07.07.2026, duly approved by the Chairperson of the Audit Committee and maintained in accordance with the applicable provisions of the Companies Act, 2013, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and Secretarial Standard-1 (SS-1) on Meetings of the Board of Directors, shall be placed before the Board for its noting.

ITEM NO.6 To consider and approve the Un-Audited Financial Results (Standalone and Consolidated) for the Quarter ended on June 30th, 2026.

Pursuant to the provisions of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the applicable provisions of the Companies Act, 2013, the Un-Audited Financial Results (Standalone and Consolidated) of the Company for the quarter ended on June 30, 2026, together with the Limited Review Report issued by the Statutory Auditors, shall be placed before the Board for its consideration and approval.

The Board is requested to consider, approve and take on record the Un-Audited Financial Results (Standalone and Consolidated) for the quarter ended June 30, 2026, and to authorize the Managing Director, Chief Financial Officer and Company Secretary & Compliance Officer to complete all necessary statutory and regulatory filings and compliances in this regard.

ITEM NO.7 To consider and approve withdrawal/cancellation of the resolution relating to the issuance of equity shares to promoters and promoter Group by conversion of existing unsecured loans on a preferential basis and All Ancillary Resolutions related thereof approved by the Board at its meeting held on 29th May, 2026.

The Board of Directors, at its Meeting held on May 29, 2026, had approved the issuance of equity shares to the Promoters and Promoter Group by way of conversion of their existing unsecured loans into equity shares on a preferential basis, in accordance with the applicable provisions of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), and other applicable laws.

Subsequently, due to certain procedural and regulatory complexities arising during the implementation process, it is proposed to withdraw and cancel the aforesaid approval for the proposed preferential issue. Accordingly, it is also proposed to rescind all consequential, ancillary and incidental approvals, authorisations and resolutions passed by the Board at its Meeting held on May 29, 2026, in connection with the proposed preferential issue, to the extent they remain unimplemented.

The proposed withdrawal/cancellation shall result in the discontinuation of the proposed preferential issue of equity shares by conversion of existing unsecured loans, and the Company shall not proceed further with the said transaction unless approved afresh by the Board and such other authorities as may be required under the applicable laws.

ITEM NO.8 To Consider any other business with the permission of chair
If any other businesses proposed to be placed before the Board then the same will be transacted accordingly and vice versa.

ITEM NO.9 Vote of Thanks
The meeting will be conclude with a vote of thanks to the Chair**.**

For and on behalf of
SBC Exports Limited

For SBC Exports Limited
Company Secretary

Hariom Sharma
(Company Secretary and Compliance Officer)

Date: 04.08.2026
Place: Sahibabad

CIN: L18100UP2011PLC043209
Corp. Office : 49/95, Site-IV, Sahibabad Industrial Area, Ghaziabad, Uttar Pradesh - 201010
Head Office : 9, Lohiya Talab, Chhoti Basahi,P.O. Vindhyachal Mirzapur, Uttar Pradesh - 231307
Tel. : 0120-2895246, **Cutomer Care :** +8303-300-100, **E-mail :** info@sbcexportslimited.com, **Web. :** www.sbcexportslimited.com